

# Continuous Disclosure Policy

## General Purpose and Objectives

Alligator Energy Limited (AGE or the Company) recognises that timely disclosure of information which affects investment decisions must be made on a continuous basis.

The purpose of this policy is to outline AGE's procedures to comply with its continuous disclosure obligations under the Australian Securities Exchange (ASX) Listing Rules and the Corporations Act.

To comply with ASX Listing Rule 3.1 and the Corporations Act the Company will immediately notify the ASX of information concerning the Company that a reasonable person would expect to have a material effect on the price or value of the Company's securities being information that would, or would be likely to, influence persons who commonly invest in securities in deciding whether to acquire or dispose of the Company's securities.

AGE will not release any such information to any other person until it has given the information to the ASX and received an acknowledgment that the ASX has released the information.

Upon confirmation of receipt from the ASX, the Company will post all information disclosed in accordance with this policy on the Company's website in an area accessible by the investing public.

Exceptions to the above requirements may only occur where ASX Listing Rule 3.1A does not require such information to be disclosed.

## Principles

AGE aims to achieve these objectives by:

- ensuring that directors and senior management notify the Company Secretary as soon as they become aware of information that should be considered for release to the market (material information);
- the Company Secretary will:
  - review the material information reported by senior management;
  - determine, in consultation with the CEO or, in his absence, the Chairman, whether any of the material information is required to be disclosed to the ASX; and
  - co-ordinate the actual form of disclosure with the relevant person.
  - Ensure timely release of the information in a clear and factual manner covering all matters regarded as being material information.
- disclosing financial and operational results to the market each half year/quarter as well as informing the market of other events throughout the year as they occur.
- disclosing as much information as appropriate to a wide audience of investors through releases of important milestones, including information that may not strictly be required under continuous disclosure requirements.

- lodging quarterly Activities and Financial Reports, media releases and AGM speeches with the ASX and subsequently posting these on the Company's website.
- providing to investors in certain circumstances media releases regarding information given to the ASX for market release. Such media releases will be posted on the Company's website.
- requesting where appropriate a trading halt from the ASX to prevent trading in the Company's securities by an uninformed market until the Company can make an announcement to the market.
- ensuring that briefings and discussions with the investing community do not cover price sensitive information unless that particular information has already been formally disclosed to the market via an ASX announcement.

### **Accountability**

The Board retains ultimate accountability for this Policy and has delegated responsibility for implementation of this Policy to the CEO.

The Board has designated the Chairman or the CEO to speak to the press on matters associated with the Company. In speaking to the press, the Chairman and the CEO will not comment on price sensitive information that has not already been disclosed to the ASX.

The Board has authorised the CEO and the Company Secretary to:

1. monitor the Company's compliance with continuous disclosure requirements,
2. oversee and co-ordinate disclosure of information to the ASX, analysts, brokers, shareholders, the media and public;
3. educate staff about this Continuous Disclosure Policy and raise awareness of the principles underlying continuous disclosure.

The Company Secretary will be responsible for all communications with the ASX.

All staff are accountable for their conduct in safe guarding confidential Company information and ensuring that price sensitive information is brought to the attention of the CEO and Company Secretary on a timely basis.

Date approved: 30 January 2015